#### Introduction

This planning initiative, funded by the Houston Endowment, aims to understand social change organizations in Greater Houston (Harris and surrounding counties). Local Black practitioners/activators are leading this initiative to share knowledge and gather data. The final deliverable is an action plan with insights and opportunities related to Black-led organizations.

Honest input is essential, so we commit that the team will consolidate feedback into a summary of important themes with identifying information being kept strictly confidential. Appreciating your candor and time, the first 250 respondents completing the survey in its entirety between June 17,2022-July 29, 2022, will receive a \$20 electronic gift card by mid-August. One (1) survey per organization, please.

<ul> <li>Kitchen Table</li> <li>Baseball Field</li> <li>Cake &amp; Pie</li> <li>Walmart</li> <li>None of the above</li> </ul>	* 1. Selec	ct an item from the list that qual	imes as dessert?	(weeding out those darn bots)
Cake & Pie Walmart	( Kitch	nen Table		
Walmart	O Basel	ball Field		
	Cake	& Pie		
None of the above	○ Walm	nart		
	O None	e of the above		

### Organizational Background

This section is about the organization, description of the work, client population, and geographic areas served.

	* 2. How many years has the organization been	providing services?				
	less than 1 year	10-14 years				
	2-5 years	15-19 years				
	6-9 years	20+ years				
	Comments					
	3. Does the organization have a Black Founder?					
	Yes No Unknown/ Unsure					
	Comments					
4. 	(Optional) Organization's Name					
	5. This organization is (check all that apply).					
	A. a registered 501c3 in Texas.					
	B. a registered 501c4 in Texas.					
	C. a registered 501c6 in Texas.					
	D. fiscally sponsor by a 501c3 organization.					
	Other (please specify)					
	* 6. What is the organization's annual budget?					
	A. \$0-\$50,000	F. \$750,000-\$999,999				
	○ B. \$50,001-\$99,999	G. \$1,000,000-\$2,999,999				
	C. \$100,000-\$249,999	H. \$3,000,000-\$4,999,999				
	D. \$250,000-\$499,999 I. \$5,000,000+					
	E. \$500,000-\$749,999	J. Unknown/Unsure				

7. Please share the percentage (include % symbol) in each listed category? Skip if category is not government grants 15%, fees/sales/dues 20% <b>OR</b> foundate	applicable. (e.g. foundations 25%, individuals 30%,
\$15,000, crowdfunding, \$12,000, Sales \$50,000)	
A. Individuals	
B. Foundations	
C. Government	
D. Fees, Sales, or Dues	
E. Crowdfunding	
F. Other	
G. Other	
8. What county/counties do the organization  A. Harris	's target clients live in?  H. Walker
B. Fort Bend	I. Austin
C. Brazoria	J. Colorado
D. Galveston	K. Wharton
E. Chambers	L. Matagorda
F. Liberty	M. Waller
G. Montgomery	
Other (please specify)	
9. What are the <b>three (3)</b> primary areas in Harorganization's clients live? An area can be a <b>new suburb</b> (Sunnyside, Conroe, Fifth Ward, Fulshear, Need <b>codes</b> (e.g.77016, 77532, 77028, etc.).  A.  B.  C.	

10. What best describes the clients served by aged 0-3 years, voters, black communities, the incarcera	
A.	
В.	
C.	
D.	
11. What best describes the needs being addresservey, access to healthcare, preservation of black history	
A.	, y, your more day, your or at the employment, every
В.	
C.	
D.	
2.	

	1 - Never	2 - Rarely	3 - Sometimes	4 - Often	5 - Always	NA/Unsure
Client Needs. fulfilling changing or complex needs			$\bigcirc$			
F <b>unding</b> . securing sufficient funding	$\bigcirc$		$\bigcirc$	$\bigcirc$	$\bigcirc$	
Operating Cash. maintaining 4-6 months of operating cash in the mank	$\circ$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\circ$	
Surplus. money left over at the end of the oudget year	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	
Staff/Volunteers. recruitment & retention			$\bigcirc$			0
Technical Assistance. Apportunities for raining, staff development & continued learning		$\bigcirc$	$\bigcirc$		$\circ$	$\bigcirc$
Technology. enhancements to software or hardware, ninders abilities to sollect & analyze data	0	0	$\circ$	$\circ$	0	$\circ$
Marketing/Branding. Belling our Story/community Storyeness		$\bigcirc$	$\bigcirc$	$\bigcirc$		$\bigcirc$
omments						la da

### Demographics

This section concerns the racial/ethnic demographics of the organization's staff, board, and clients.

* 13. How long has the Executive Director/CEO been in the current role?							
	Le tha ye	n 1	1-2 rears	3-5 years	6-9 years	10-14 years	15+ years
Executive Director/CEO							
Executive Director/CEO (complete <b>ONLY</b> if there is a co-leadership model)			$\bigcirc$				
* 14. The Executive Director/CEO identifie	es as						
	American Indian or Alaskan Native	Pacific	Afric	an	panic Mul or tino Mul	or	White / Caucasian
Executive Director/CEO				) (			
Executive Director/CEO (complete <b>ONLY</b> if there is a co-leadership model)	$\bigcirc$	$\bigcirc$	$\subset$	) (		$\bigcirc$	$\bigcirc$
Other (please specify)							
* 15. Approximately what percentage of each American?	ach stake	holder	group	identi	fies as B	Black/Af	rican
	1% - 25%	26% 6 50°		51% - 75%	76% - 100%	Unknov	vn/Unsure
Board						(	
Staff				$\bigcirc$		(	
Clients						(	

### Resources & Support

This section identifies help, assistance, or aid that allows the organization to meet its goals.

its yours.	
16. How many staff are employed <b>and</b> paid wages	by the organization?
A. Full-Time	
B. Part-Time	
C. Seasonal	
D. Contract (i.e., 1099)	
17. What employee benefits are offered <b>and</b> parall that apply.	id partially or fully by the organization? Check
Health	Short-term Disability
Healthcare Stipend	Long-term Disability
Dental	Childcare
Other (please specify)	

	1-Strongly Disagree	2-Disagree	3-Neutral	4-Agree	5-Strongly Agree	N/A or Don't Know
Has previous experience on nonprofit boards/or n nonprofit organizations	$\bigcirc$		0	0		0
Understands how the organization create social impact		$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$
Actively involved in fundraising		$\bigcirc$				
Provides staff access to network of relationships with potential partners & funders	$\bigcirc$	$\bigcirc$	0	$\bigcirc$	$\bigcirc$	$\bigcirc$
Is generally supportive of the organization's needs	$\bigcirc$	$\bigcirc$	$\circ$	$\bigcirc$	$\bigcirc$	
	ding, what a	are the signifi	cant resourc	es that help	the organiza	ation meet it
19. Excluding fundoals? (i.e., Funding is						
19. Excluding fundoals? (i.e., Funding is rimpossible.)						
19. <u>Excluding fundated funding is the same of the sam</u>						
omment:  19. Excluding functions oals? (i.e., Funding is r impossible.) .						
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Excellent Very good Good Fair Poor NA Comments		comments.	
Good Fair Poor NA	Excellent		
Fair Poor NA	Very good		
Poor NA	Good		
○ NA	☐ Fair		
	OPoor		
Comments	○ NA		
	Comments		

### Aspirations

The final question allows you to dream and think deeply about what the organization would do with a windfall (extra funding).

21. What three priorities would be addressed if 30% in 2023?	the organization's budget was increased by
A.	
В.	
C.	
22. Select one E-Gift card preference. A dig address listed in question #22.	ital gift card for \$20 will be sent to the email
Amazon	Apple
Office Depot/Max	Google Play
Staples	○ Netflix
	Uber
Opor Dash	Bed Bath Beyond
Other (if the fill-in preference is not available in emailed to you)	digital format, one will be selected from the list and
23. (Optional) If you are among the first 250 to need your email address to send the e-gift card will not be sent.  ZIP/Postal Code	- · · · · · · · · · · · · · · · · · · ·
Email Address	